



TWSE stock code:1232

H1 2025 INTERIM RESULTS

September 19, 2025

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Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	H1 2025	H1 2024	YoY
Revenue	10,501	10,964	-4.22%
Gross Profit	1,396	1,394	0.14%
Operating Profit	816	854	-4.45%
Profit Before Tax	830	916	-9.39%
Profit After Tax (attribute to owners of the parent)	629	706	-10.91%
<i>EPS (in NTD)</i>	3.93	4.42	-11.09%
Gross Margin	13.29%	12.71%	+0.58 ppts
Operating Margin	7.77%	7.79%	-0.02 ppts
Pretax Margin	7.90%	8.35%	-0.45 ppts

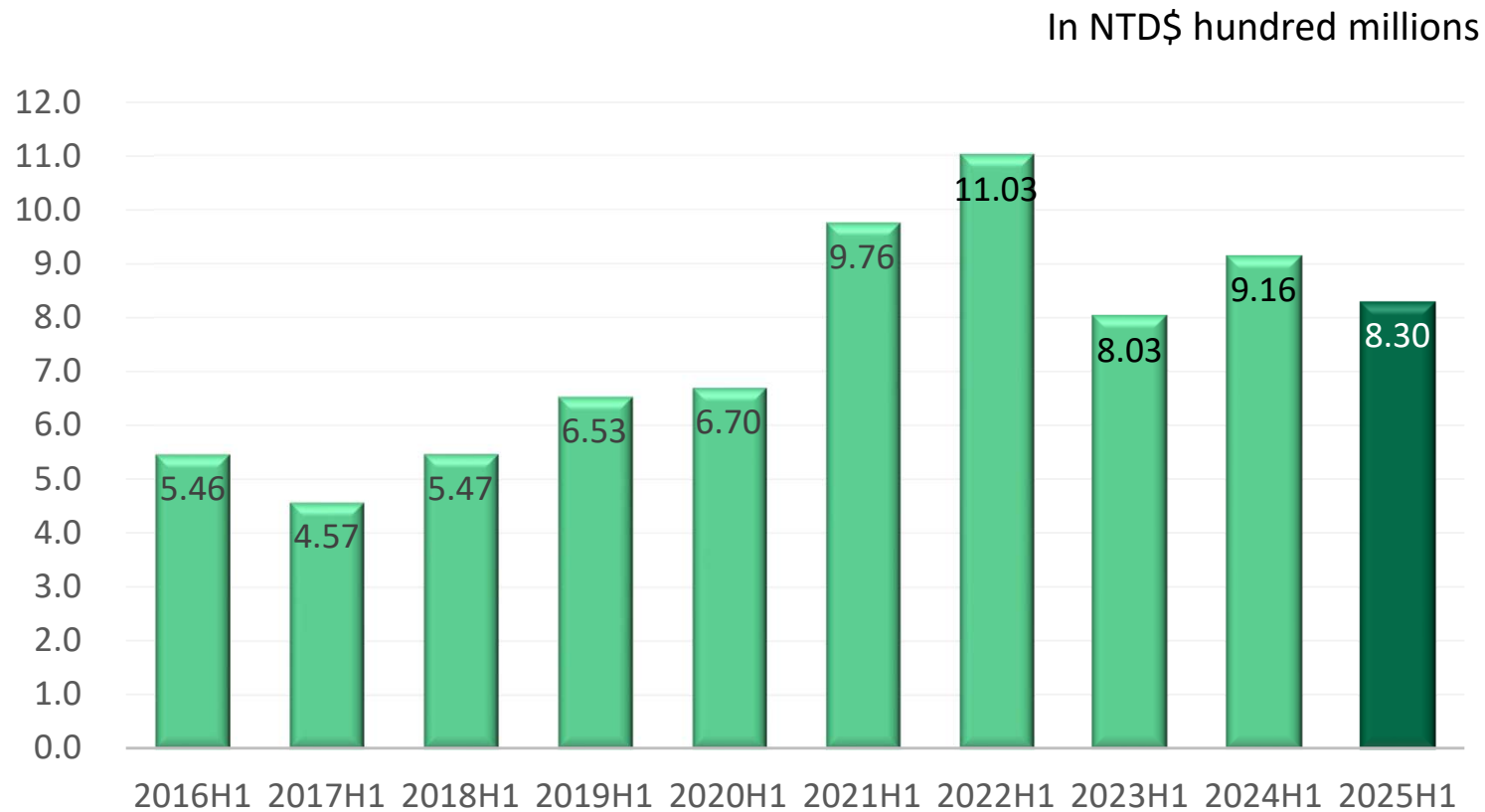
Balance Sheets & Financial Highlights

Selected Items (Consolidated) (In NTD Millions)	2025/06/30		2024/06/30	
	Amount	%	Amount	%
Cash and cash equivalents	2,958	29.99%	2,954	32.23%
Total Asset	9,864	100%	9,166	100%
Total Liabilities	4,486	45.48%	3,968	43.29%
Total Equity	5,378	54.52%	5,198	56.71%
ROE	11.56%		13.52%	
Current Ratio	219.58%		249.53%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	H1 2025	H1 2024
Beginning balance	2,236	1,584
Net Cash flows from (used in) Operating activities	1,038	1,413
Net Cash flows from (used in) Investing activities	(188)	(56)
<i>Capital Expenditure</i>	(187)	(55)
Net Cash flows from (used in) Financing activities	(128)	13
Ending balance	2,958	2,954

Stable Profits (EBIT:Consolidated)



Return on Equity > 10%

