



TWSE stock code:1232

# 2024Y ANNUAL RESULTS

14 March, 2025

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# Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	<b>2024</b>	<b>2023</b>	<b>YoY</b>
Revenue	22,067	23,560	-6.34%
Gross Profit	2,751	2,525	8.95%
Operating Profit	1,630	1,522	7.10%
Profit Before Tax	1,711	1,574	8.70%
Profit After Tax (attribute to owners of the parent)	1,317	1,205	9.29%
<i>EPS (in NTD)</i>	8.24	7.53	9.43%
<b>Gross Margin</b>	<b>12.47%</b>	<b>10.72%</b>	<b>+1.75 ppts</b>
<b>Operating Margin</b>	<b>7.38%</b>	<b>6.46%</b>	<b>+0.92 ppts</b>
<b>Pretax Margin</b>	<b>7.76%</b>	<b>6.68%</b>	<b>+1.08 ppts</b>

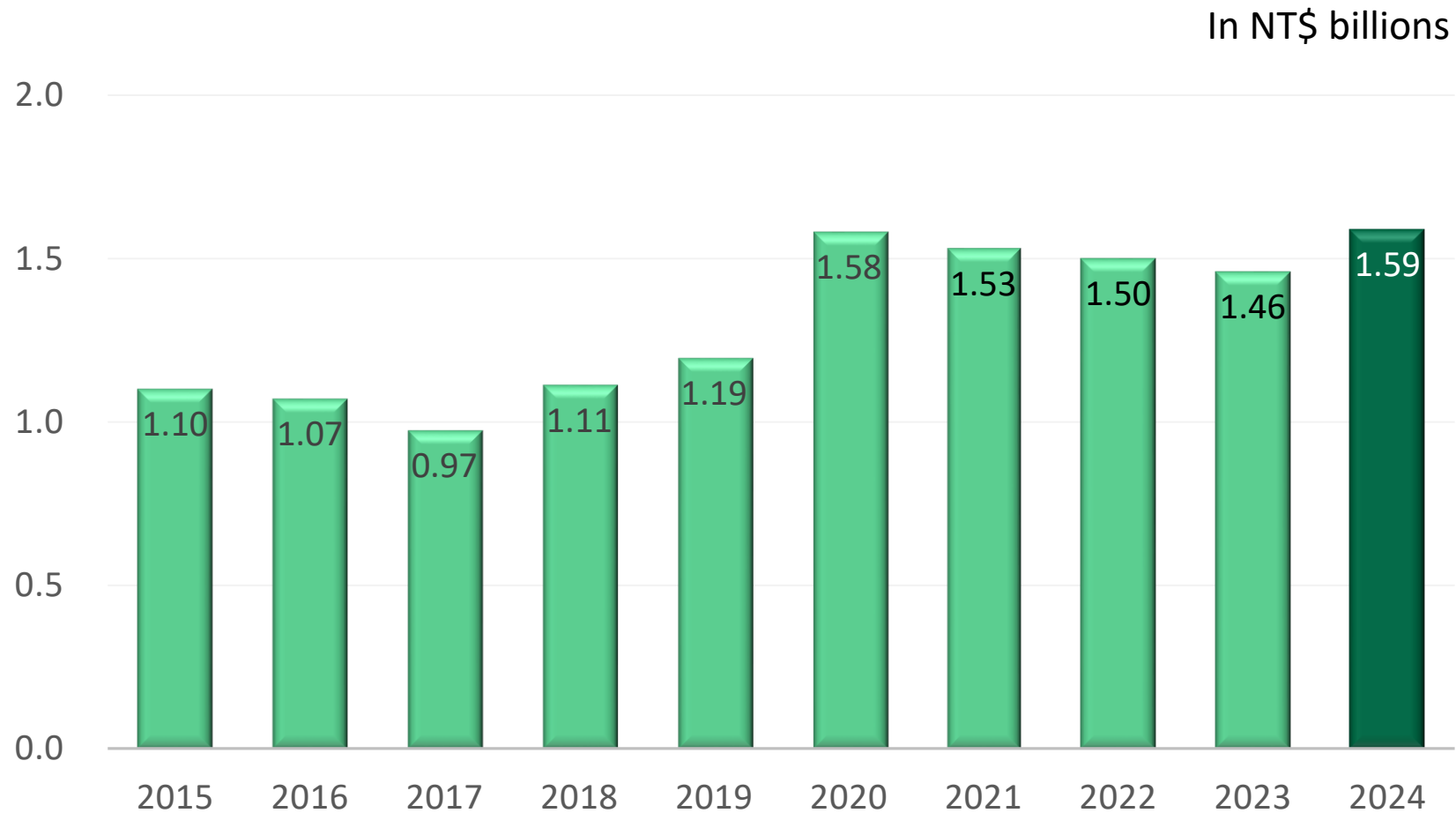
# Balance Sheets & Financial Highlights

Selected Items (Consolidated) (In NTD Millions )	2024		2023	
	Amount	%	Amount	%
Cash and cash equivalents	2,236	24.50%	1,584	19.36%
Total Asset	9,125	100%	8,180	100%
Total Liabilities	3,266	35.80%	2,627	32.12%
Total Equity	5,859	64.20%	5,553	67.88%
<b>ROE</b>	<b>24.06%</b>		<b>23.17%</b>	
<b>Current Ratio</b>	<b>320.63%</b>		<b>370.71%</b>	

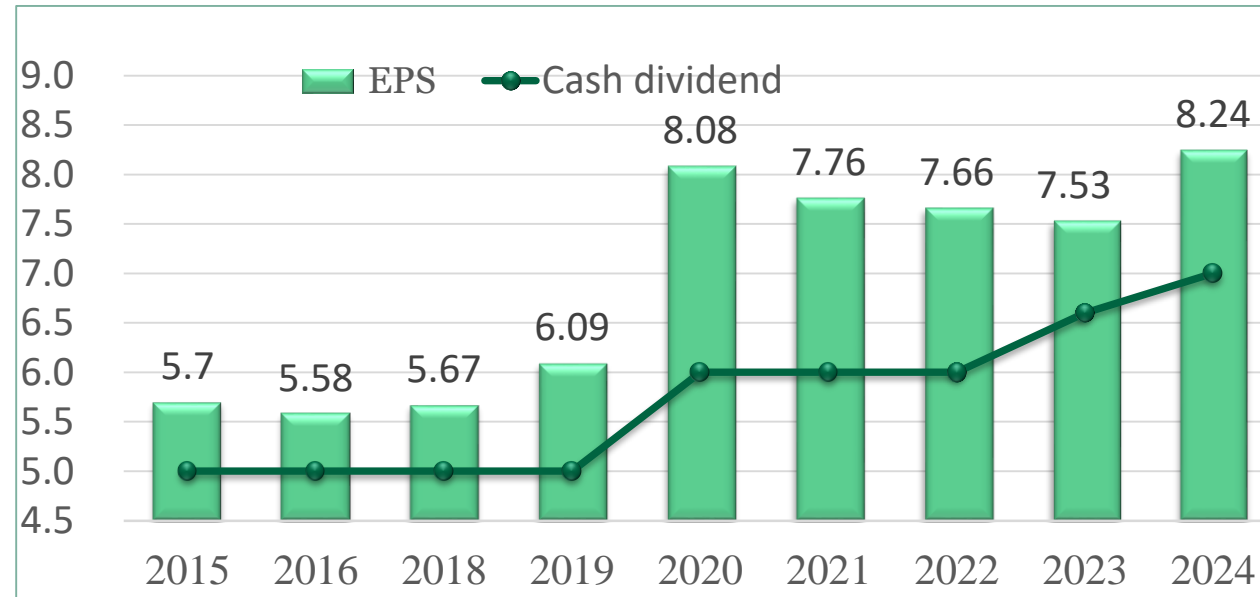
# CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	<b>2024</b>	<b>2023</b>
Beginning balance	1,584	981
Net Cash flows from (used in) Operating activities	2,086	1,976
Net Cash flows from (used in) Investing activities	(274)	(272)
<b><i>Capital Expenditure</i></b>	(266)	(237)
Net Cash flows from (used in) Financing activities	(1,160)	(1,101)
<b><i>Cash Dividends</i></b>	(1,056)	(960)
Ending balance	2,236	1,584

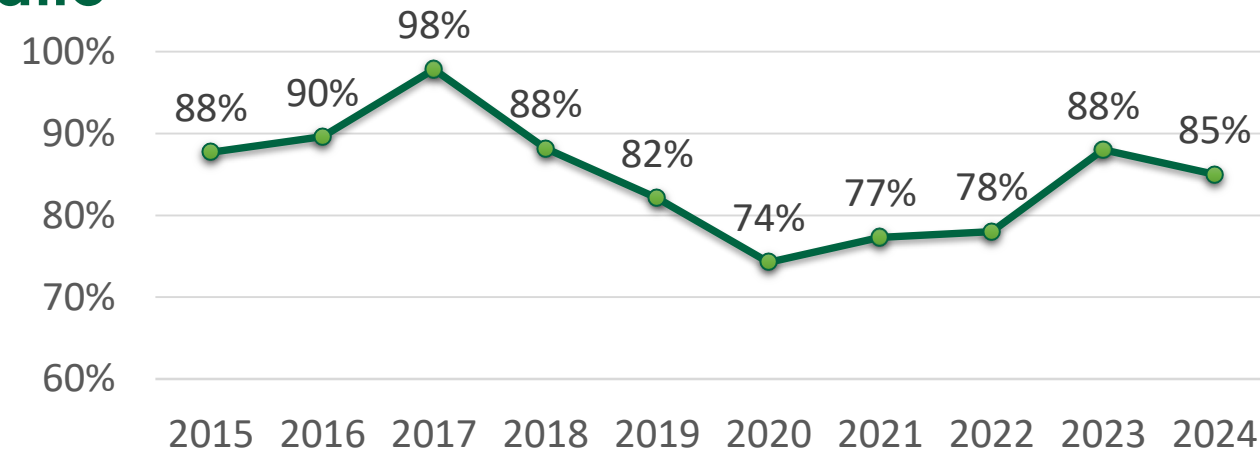
# Stable Profits (EBIT:Individual)



## Stable Dividend Payout



## Payout Ratio



## Return on Equity > 20%

