

# TTET UNION CORPORATION

**2018 Annual Results**

**Stock Code: 1232 TT**

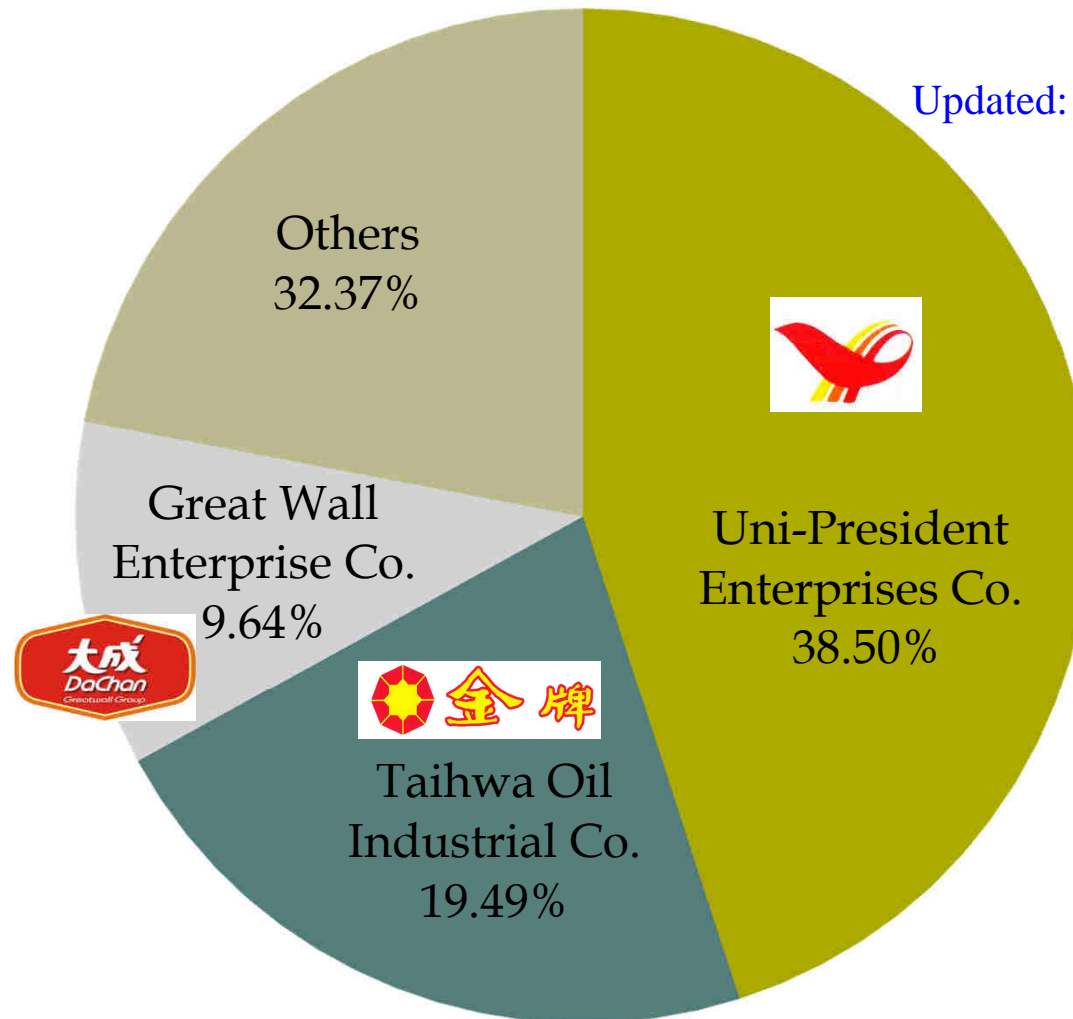
**March 28<sup>th</sup>, 2019**





# Major Shareholders

Updated: February. 28, 2019



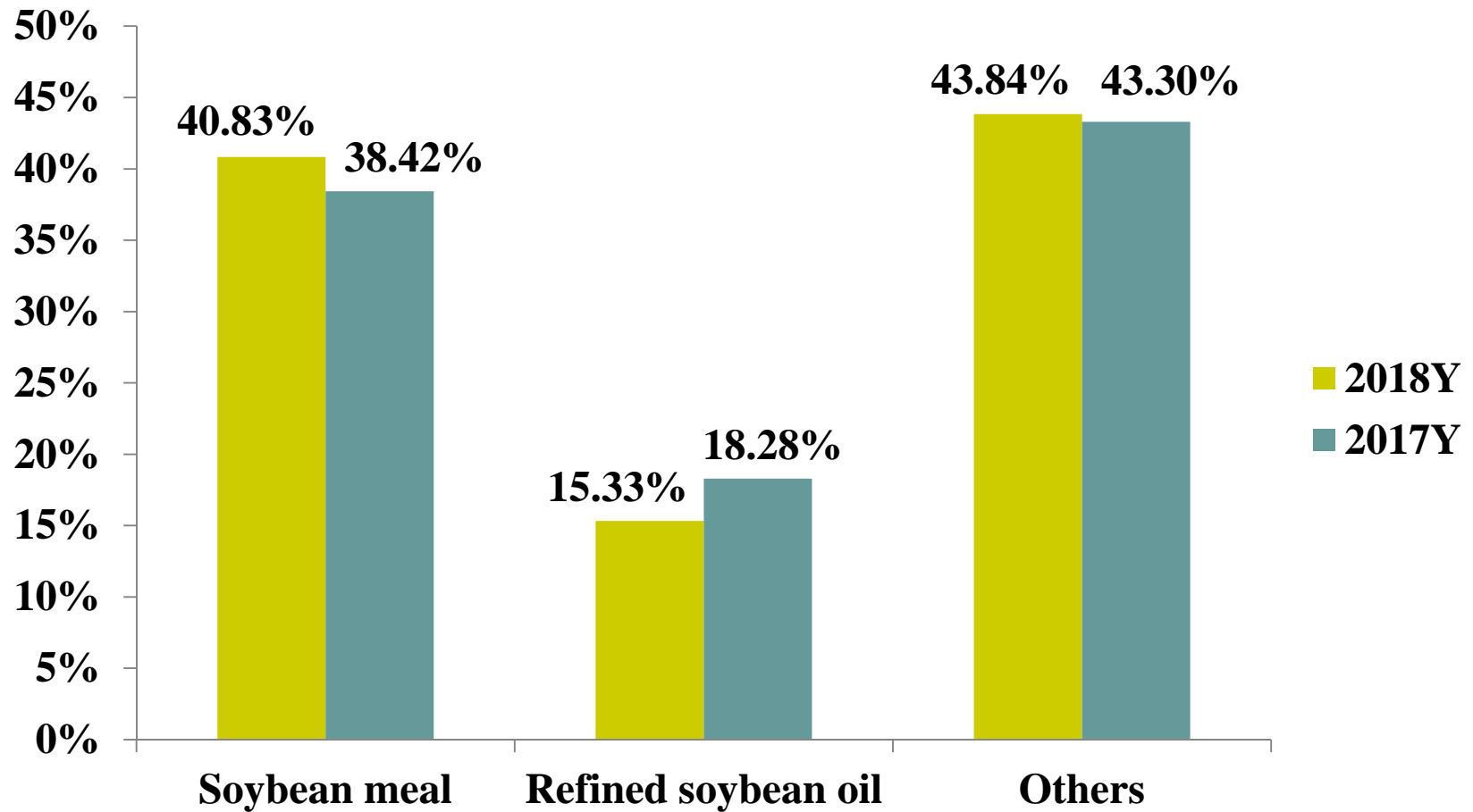


## 2018 & 2017 Annual Segment Information of TTET(Consolidated)

Unit : NTD in Millions	2018Y		2017Y		YOY
	amount	%	amount	%	
Revenue	16,948.75	100.0%	16,884.34	100.0%	0.4%
Gross Profit	1,857.03	11.0%	1,685.22	10.0%	10.2%
Selling Expenses	(528.87)	(3.1%)	(473.45)	(2.8%)	11.7%
General & Administrative Expenses (including research and development expenses)	(216.28)	(1.3%)	(197.15)	(1.2%)	9.7%
Operation Profit	1,111.88	6.6%	1,014.62	6.0%	9.6%
Profit Before Tax	1,155.91	6.8%	1,004.26	5.9%	15.1%
Profit After Tax	926.31	5.5%	831.84	4.9%	11.4%
Profit After Tax (attribute to owners of the parent)	906.88	5.4%	817.24	4.8%	11.0%
EPS(NTD dollar)	5.67	--	5.11	--	11.0%



# Business Segment





## TTET (1232TT) Key Balance Sheet Items & Indices (Consolidated)

Unit : NTD in Millions	2018/12/31		2017/12/31	
	amount	%	amount	%
Total Assets	5,470.90	100.0%	5,452.65	100.0%
Property , Plant & Equipment	628.57	11.5%	583.50	10.7%
Total Liabilities	1,528.62	27.9%	1,627.42	29.8%
Interest-bearing Debt*	70.95	1.3%	157.87	2.9%
Total Equity	3,942.28	72.1%	3,825.23	70.2%
Key Indices				
Current Ratio	327.3%		309.6%	
Total Liabilities to Equity Ratio	38.8%		42.5%	
Net Total Liabilities to Equity Ratio	-6.7%		4.4%	
*Interest -Bearing Debt : short/long -term borrowings 、 short-term notes and bills payable 、 corporate bonds .				



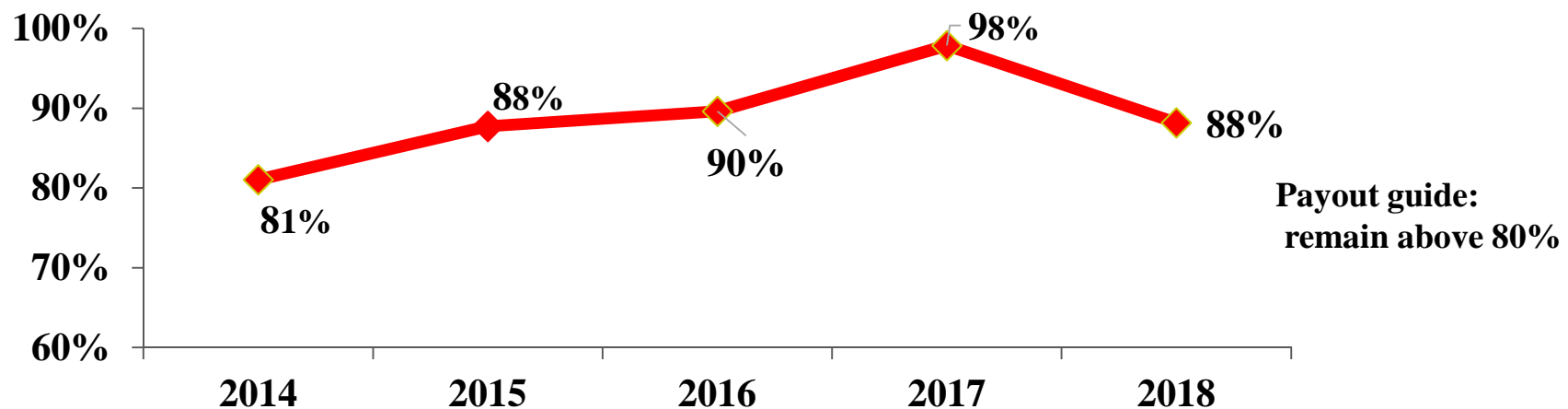
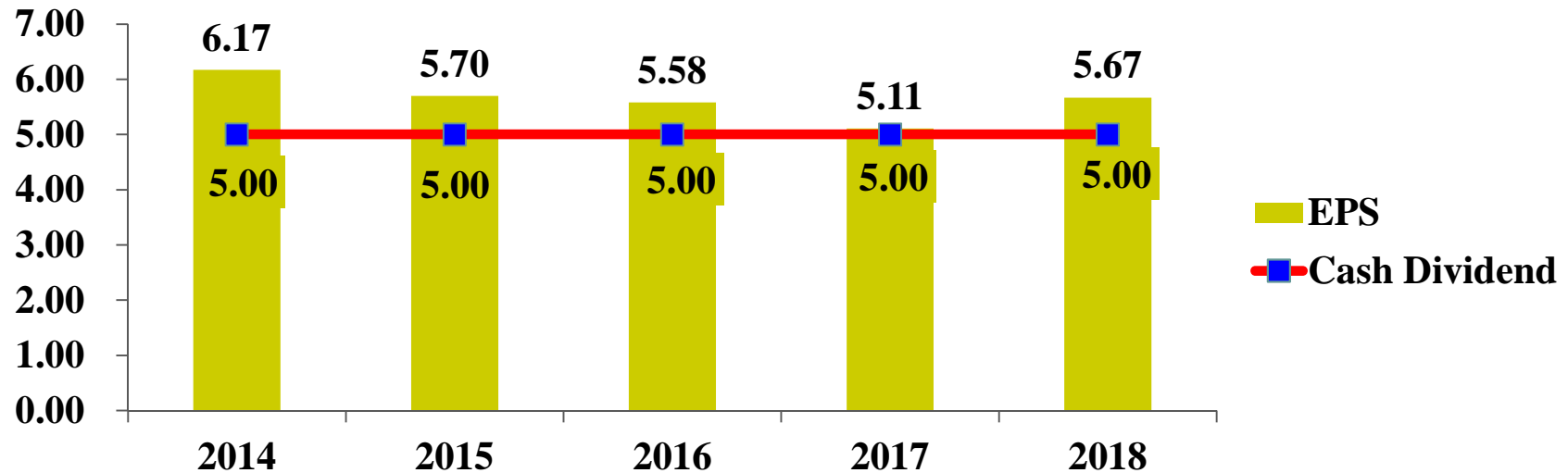
## TTET (1232TT) Key Cash Flow Items(Consolidated)

Items (Unit : NTD in Millions)	2018Y	2017Y
Beginning Balance	1,457.24	1,435.01
Net Cash provided by operating activities	1,390.40	1,209.21
Net cash used in investing activities	(157.14)	(139.76)
* Capital Expenditure	(147.05)	(143.29)
Net cash (used in) provided by financing activities	(899.06)	(1,047.23)
Net increase (decrease) in long-term & short-term borrowings and short-term notes/bills payable	(86.92)	(241.54)
Ending Balance	1,791.44	1,457.24
* Capital expenditures includes the acquisition and disposal of PP&E (including interests payment),the increase of intangible assets, the prepayment of equipment and the long-term prepaid rent(the land-use right).		



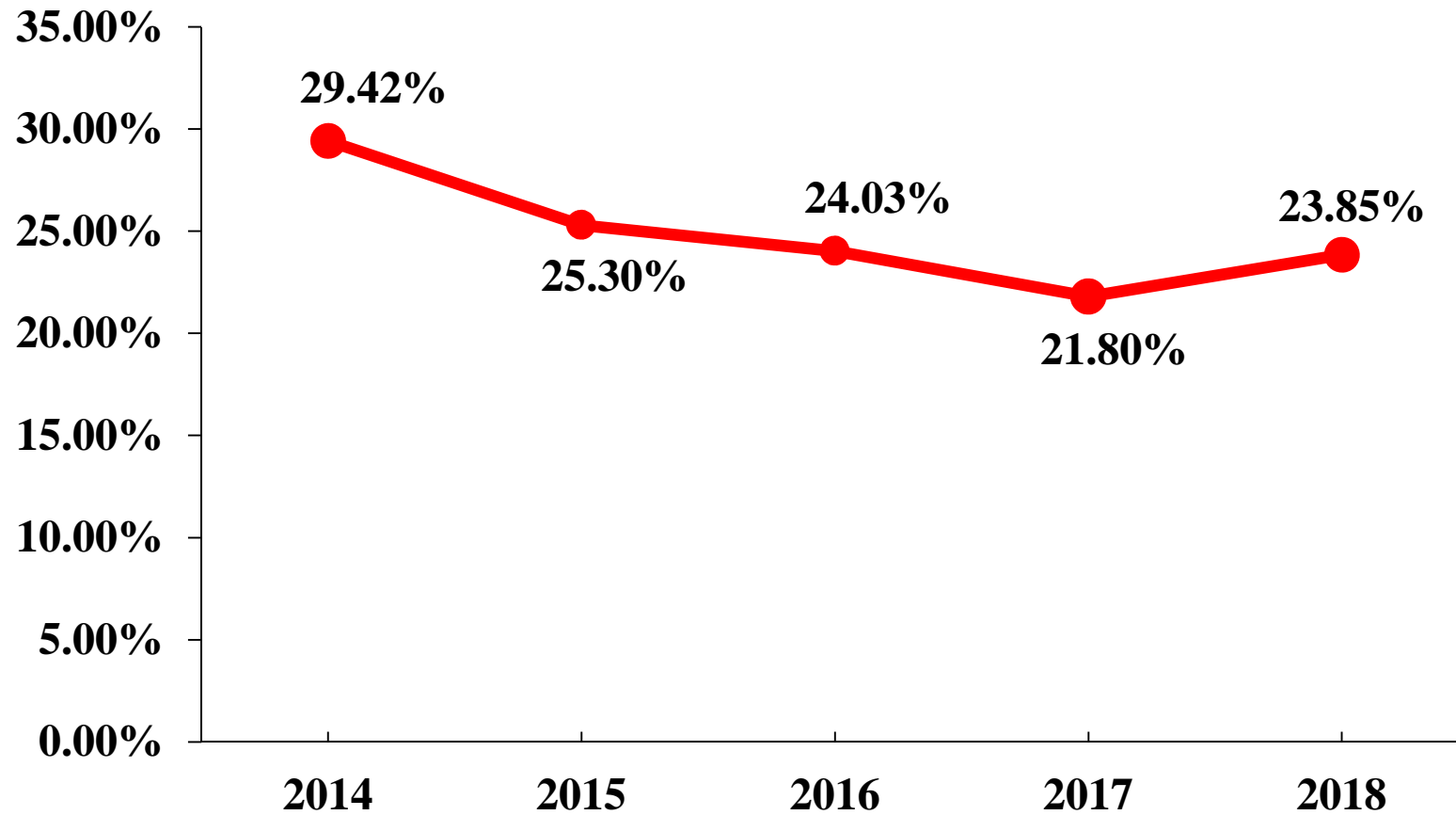


# Dividend Policy-Steady Payout





# Return on Equity (ROE)







# Thank you for your attention

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