



大統益股份有限公司

TWSE stock code:1232

2021Y Annual Results

11 March, 2022



大統益股份有限公司
TTET UNION CORPORATION

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Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2021	2020	YoY
Revenue	20,478	17,441	17.41%
Gross Profit	2,358	2,448	-3.68%
Operating Profit	1,531	1,618	-5.38%
Profit Before Tax	1,598	1,652	-3.27%
Profit After Tax (attribute to owners of the parent)	1,242	1,292	-3.87%
EPS (<i>in NTD</i>)	7.76	8.08	
Gross Margin	11.52%	14.04%	-2.52 ppts
Operating Margin	7.48%	9.28%	-1.80 ppts
Pretax Margin	7.80%	9.47%	-1.67 ppts
ROE	26.54%	30.15%	-3.61 ppts



Balance Sheets & Financial Highlights

<i>Selected Items (Consolidated) (In NTD Millions)</i>	2021		2020	
	Amount	%	Amount	%
Cash and cash equivalents	1,928	27.52%	2,848	44.87%
Total Asset	7,003	100.0%	6,349	100.0%
Total Liabilities	2,046	29.21%	1,708	26.90%
Total Equity	4,957	70.79%	4,641	73.10%
Current Ratio	317.54%		359.62%	

Cash Flows (Consolidated)

<i>(In NTD Millions)</i>	2021	2020
Beginning balance	2,848	1,952
Net Cash flows from (used in) Operating activities	286	2,057
Net Cash flows from (used in) Investing activities	(212)	(261)
<i>Capital Expenditure*</i>	(182)	(254)
Net Cash flows from (used in) Financing activities	(994)	(900)
Ending balance	1,928	2,848

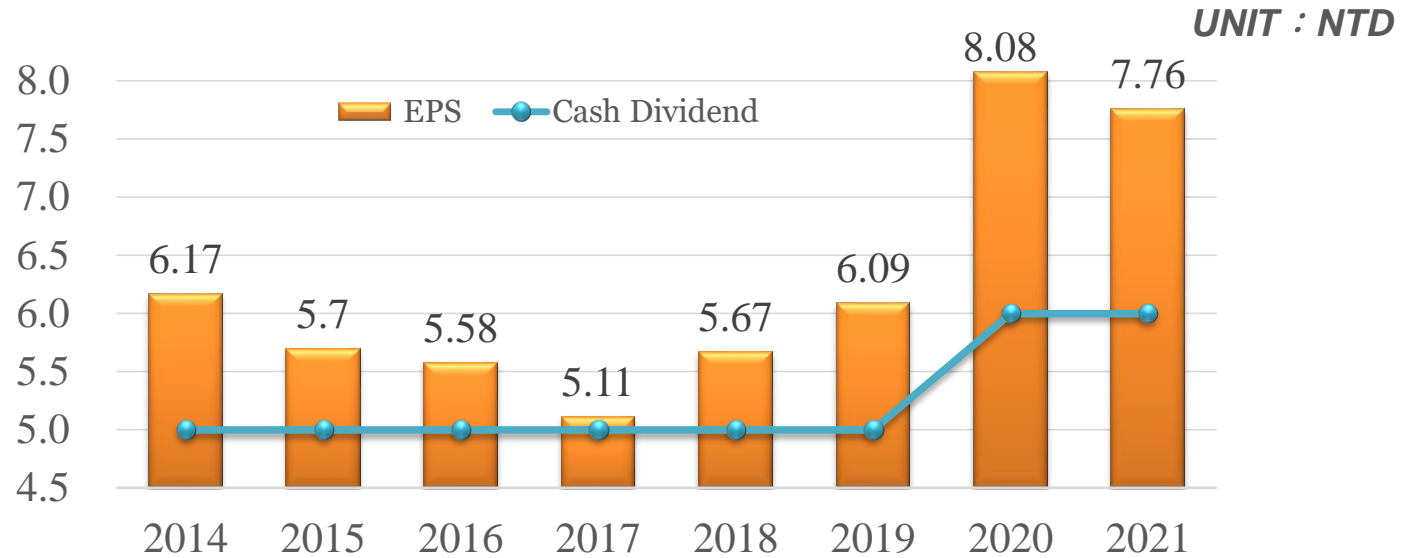


Stable Profits (EBIT: Individual)

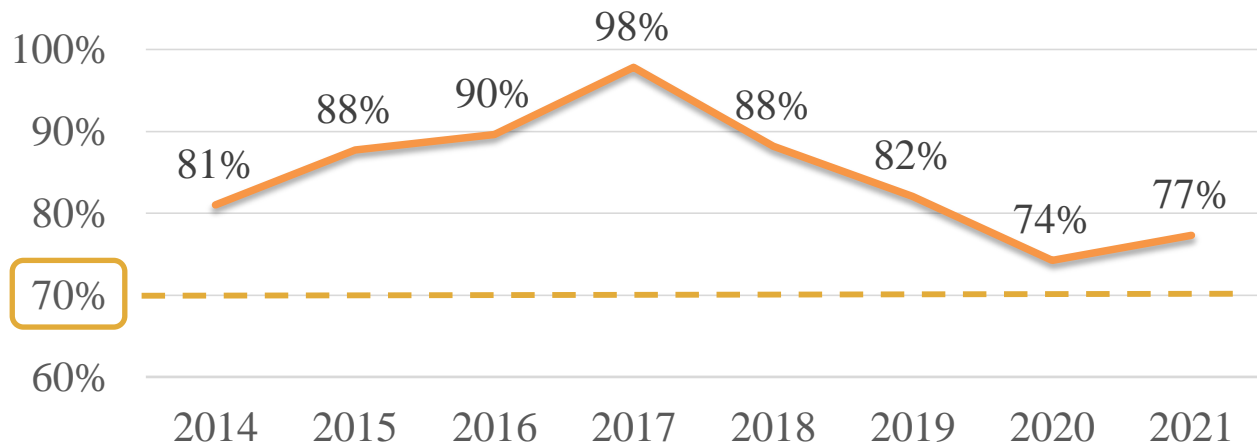
In NT\$ billions



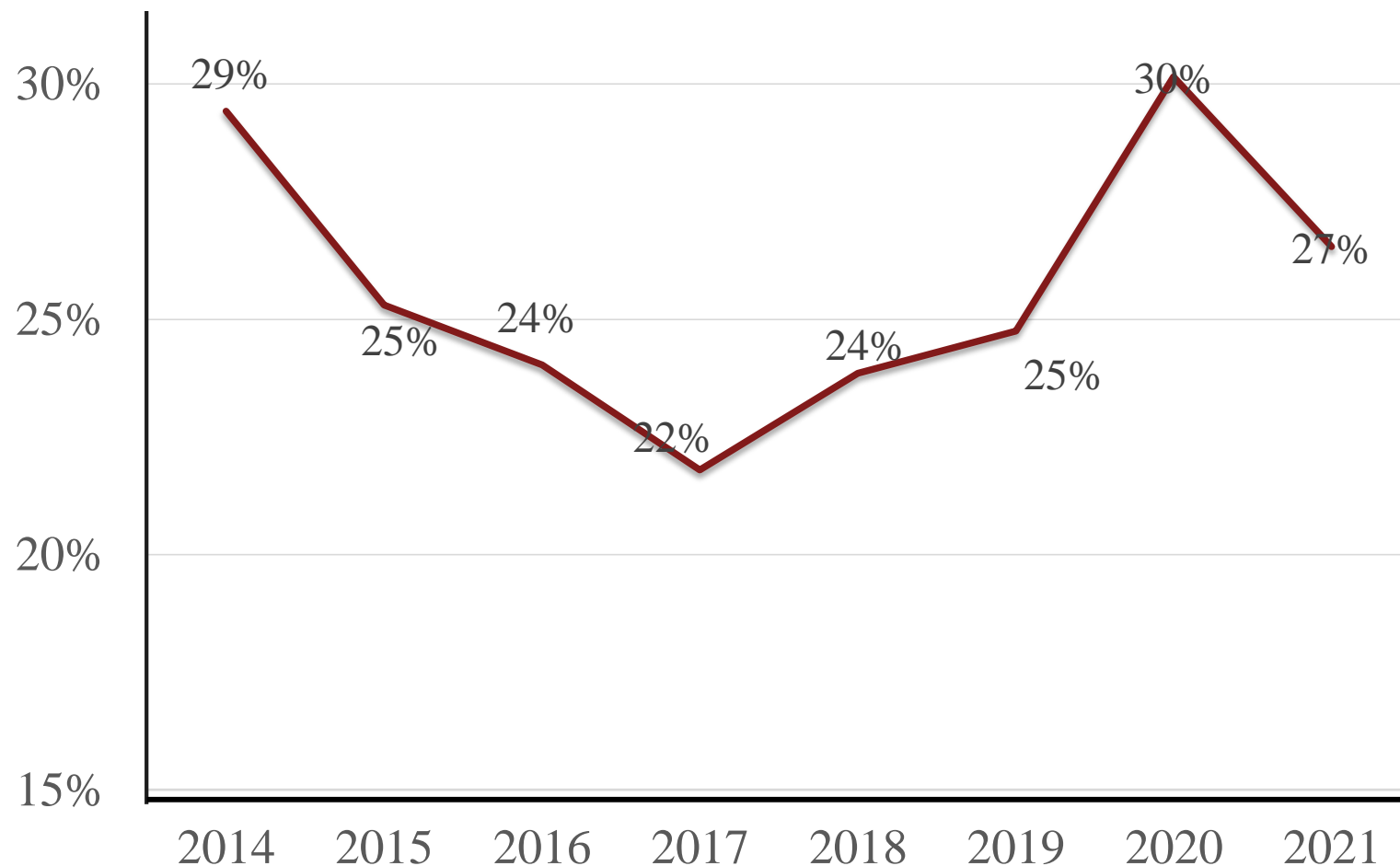
Stable Dividends



Payout Ratio



Return on Equity > 20%



Thank You