

大統益股份有限公司

TTET UNION CORPORATION

2021 H1 Financial Results

Code : 1232 TT

Sep. 29, 2021

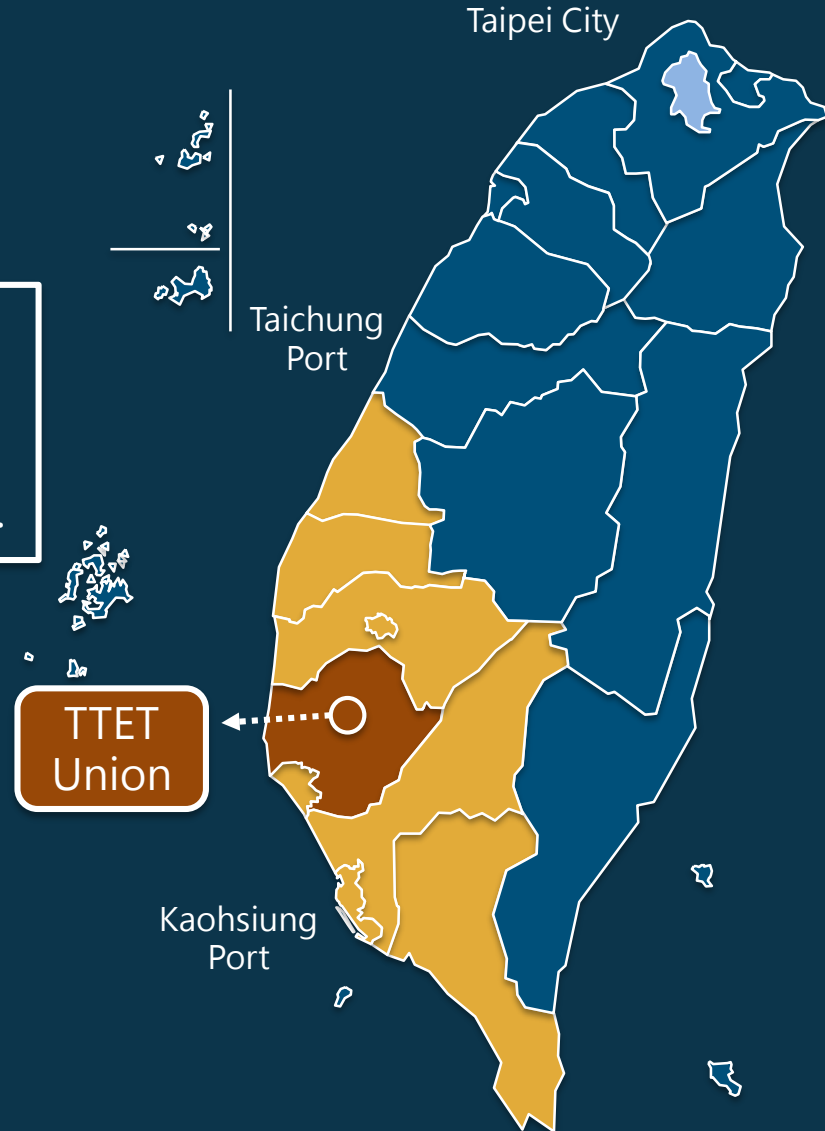
Disclaimer

1. This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed in the statements.
2. Except as required by law, we undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or others.

Location

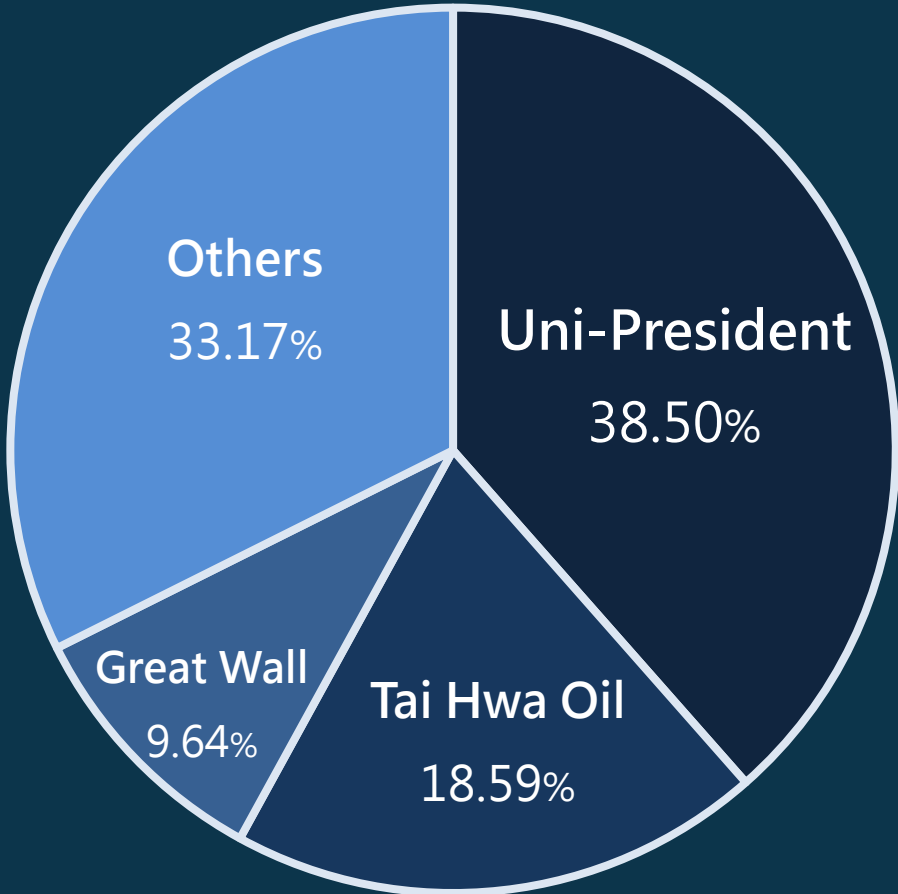
Yellow Part :

- ✓ Area of local animal industry.
- ✓ TTET Union stands at the center.



Shareholder Structure

updated: Aug. 31, 2021



About Us

- ✓ Largest Soybean Crusher in Taiwan

Crush 1 million tons of soybean per year
(nearly 50% of local crushing volume)

- ✓ Largest Soy Protein Provider in Taiwan

Main product : Soybean Meal
Application : Feed Ingredients (plant protein)

- ✓ Largest Veg. Oil Producer & Seller in Taiwan

Brand name : 美食家

餐飲業的好幫手 業務用油品首選



Key Income Statement Items (Consolidated)

In NT\$ millions

| Items | 2021 1 st Half | | 2020 1 st Half | |
|---|---------------------------|-------|---------------------------|-------|
| | Amount | % | Amount | % |
| Revenue | 9,760 | 100.0 | 8,025 | 100.0 |
| Gross Profit | 1,352 | 13.9 | 1,037 | 12.9 |
| Operating Expenses | (424) | 4.3 | (383) | 4.8 |
| Operating Profit | 928 | -- | 654 | -- |
| Profit Before Tax | 976 | | 670 | |
| Profit After Tax (attribute to owners of the parent) | 757 | 7.8 | 519 | 6.5 |
| EPS (NT dollar) | 4.73 | -- | 3.24 | -- |

Key Balance Sheet Items (Consolidated)

In NT\$ millions

| Items | June 30, 2021 | | June 30, 2020 | |
|-------------------|---------------|-----|---------------|-----|
| | Amount | % | Amount | % |
| Total Assets | 7,127 | 100 | 6,602 | 100 |
| Total Liabilities | 2,693 | 38 | 2,752 | 42 |
| Total Equity | 4,434 | 62 | 3,850 | 58 |
| Current Ratio | 242 % | | 223 % | |

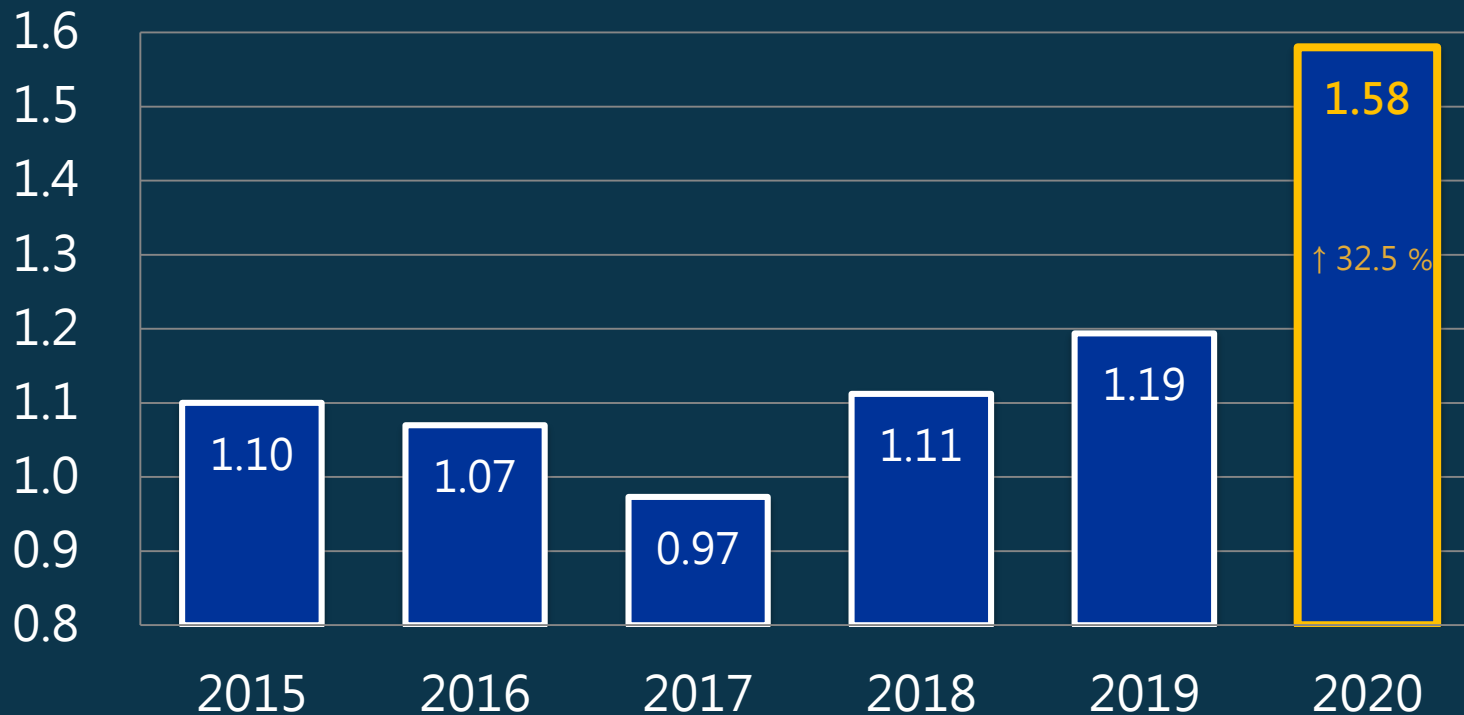
Key Cash Flow Items (Consolidated)

In NT\$ millions

| Items | 2021 1 st Half | 2020 1 st Half |
|---|---------------------------|---------------------------|
| Beginning Balance | 2,848 | 1,952 |
| Net Cash flows from operating activities | (1,767) | 233 |
| Net Cash flows used in investing activities | (158) | (137) |
| Net Cash flows from (used in) financing activities | 314 | 74 |
| Ending Balance | 1,237 | 2,122 |

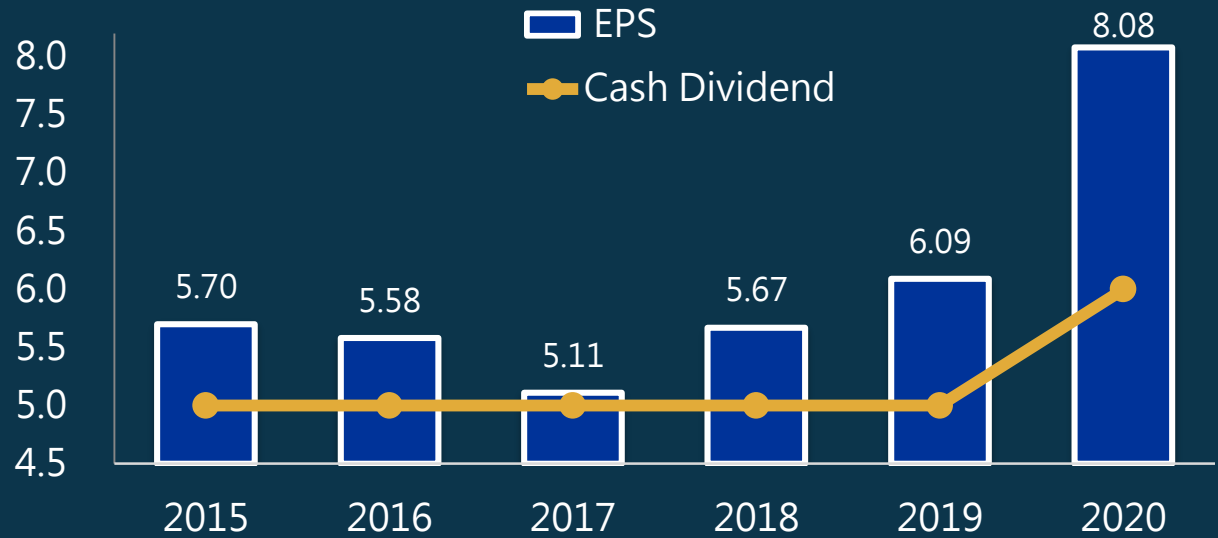
Stable Profits (EBIT: Individual)

In NT\$ billions

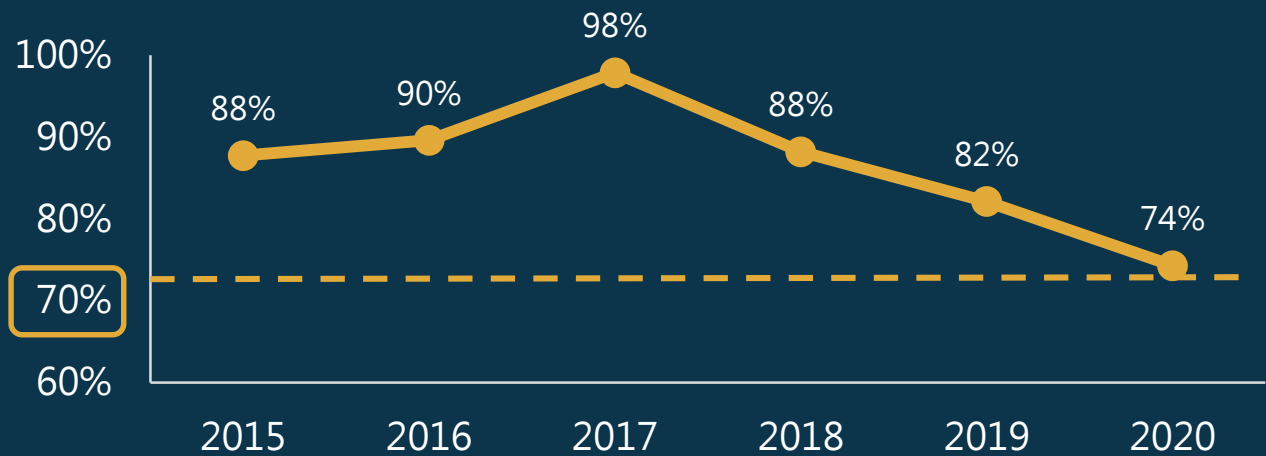


Stable Dividends

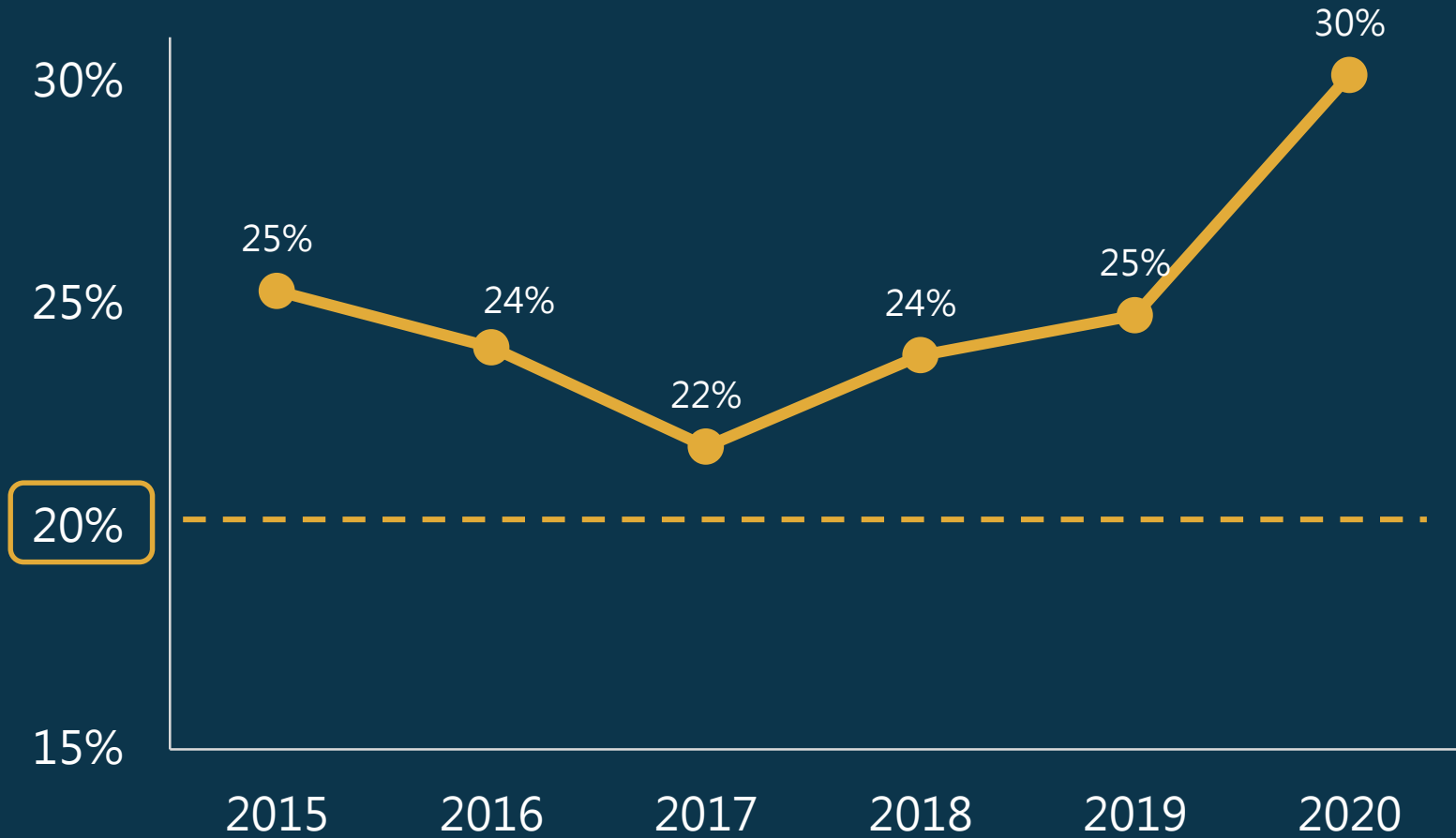
NT\$5 per share
Cash Dividend
since 2014, and
NT\$6 per share
for 2020



Payout Ratio > 70%



Return on Equity > 20%



Thank You

